

Cliq Digital AG

INFORMATION PURSUANT TO SECTION 125 PARA. 1 AND PARA. 5 OF THE GERMAN STOCK CORPORATION ACT (AKTIENGESETZ), ART. 4 PARA. 1 AND TABLE 3 OF THE ANNEX TO THE IMPLEMENTING REGULATION (EU) 2018/1212 (“REGULATION”)

Type of information		Description (in accordance with the Regulation)
A. Specification of the message		
1.	Unique identifier of the event	Ordinary General Meeting of Cliq Digital AG on 14 April 2022 <i>In the format according to the Regulation:</i> 7c2368b78998ec11812c005056888925
2.	Type of message	Meeting Notice <i>In the format according to the Regulation:</i> NEWM
B. Specification of the issuer		
1.	ISIN	DE000A0HHJR3
2.	Name of issuer	Cliq Digital AG
C. Specification of the meeting		
1.	Date of the General Meeting	14 April 2022 <i>In the format according to the Regulation:</i> 20220414
2.	Time of the General Meeting	12:00 hours (CEST) <i>In the format according to the Regulation:</i> 10:00 hours (UTC)

3.	Type of General Meeting	Ordinary general meeting in the form of a virtual general meeting without physical presence of the shareholders and their proxies <i>In the format according to the Regulation: GMET</i>
4.	Location of the General Meeting	Location of the General Meeting in the meaning of the German Stock Corporation Act (AktG): Premises of Hotel Kö59 Düsseldorf, Königsallee 59, 40215 Düsseldorf URL to the password-protected InvestorPortal to follow the audio and video transmission of the general meeting as well as to exercise shareholder's rights: https://cliqdigital.ag/investors/news-events/agm/2022
5.	Record Date	23 March 2022, 24:00 hours (CET) This Record Date according to the Regulation is a banking work-related date which does not correspond to the Record Date within the meaning of Section 123 (4) sentence 2 German Stock Corporation Act (AktG). A detailed explanation can be found in the convocation document for the general meeting. <i>In the format according to the Regulation: 20220323</i>
6.	Uniform Resource Locator (URL)	https://cliqdigital.ag/investors/news-events/agm/2022
D. Participation in the general meeting – Electronic postal vote		
1.	Method of participation by shareholder	Voting by electronic postal vote <i>In the format according to the Regulation: EV</i>
2.	Issuer deadline for the notification of participation	Registration for the General Meeting by no later than 7 April 2022, 24:00 hours (CEST) <i>In the format according to the Regulation: 20220407; 22:00 hours (UTC)</i>

3.	Issuer deadline for voting	Until the start of voting at the virtual General Meeting on 14 April 2022 <i>In the format according to the Regulation: 20220414; until the start of voting</i>
D. Participation in the general meeting - Proxy and instruction to the proxies appointed by the Company		
1.	Method of participation by shareholder	Voting by proxy and instruction to the proxies appointed by the Company <i>In the format according to the Regulation: PX</i>
2.	Issuer deadline for the notification of participation	Registration for the General Meeting by no later than 7 April 2022, 24:00 hours (CEST) <i>In the format according to the Regulation: 20220407; 22:00 hours (UTC)</i>
3.	Issuer deadline for voting	Voting by proxy and instruction to the proxies appointed by the Company via the InvestorPortal: Until the start of voting at the virtual General Meeting on 14 April 2022 <i>In the format according to the Regulation: 20220414; until the start of voting</i> Voting by proxy and instruction to the proxies appointed by the Company in text form by letter or e-mail: 13 April 2022, 24:00 hours (CEST) (receipt) <i>In the format according to the Regulation: 20220413; 22:00 hours (UTC)</i>
E. Agenda – Agenda item 1		
1.	Unique identifier of the agenda item	1

2.	Title of the agenda item	Presentation of the approved annual financial statements of Cliq Digital AG and of the approved consolidated for the year ending on 31 December 2021, of the group management reports, and of the report of the supervisory board
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	N/A
5.	Alternative voting options	N/A
E. Agenda – Agenda item 2		
1.	Unique identifier of the agenda item	2
2.	Title of the agenda item	Resolution of the appropriation of the net profit for the fiscal year 2021
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 3		
1.	Unique identifier of the agenda item	3

2.	Title of the agenda item	Resolution on the approval of the actions of the members of the management board for the fiscal year 2021
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 4		
1.	Unique identifier of the agenda item	4
2.	Title of the agenda item	Resolution on the approval of the actions of the members of the supervisory board for the fiscal year 2021
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 5		
1.	Unique identifier of the agenda item	5

2.	Title of the agenda item	Resolutions on the appointment of the independent auditor and the group auditor for the fiscal year 2022
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 6		
1.	Unique identifier of the agenda item	6
2.	Title of the agenda item	Resolution on the cancellation of the existing authorized capital, the creation of new authorized capital with the possibility of excluding subscription rights of the shareholders and corresponding amendment to the articles of association
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 7		
1.	Unique identifier of the agenda item	7

2.	Title of the agenda item	Resolution on an authorization to acquire and use treasury shares with possible exclusion of the subscription right and any right to offer shares as well as the possibility to redeem treasury shares
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 8		
1.	Unique identifier of the agenda item	8
2.	Title of the agenda item	Resolution on the cancellation of the resolution on the Stock Option Program 2020 and the restatement of the Conditional Capital 2017/II as Conditional Capital 2020 and corresponding amendments to the articles of association
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 9		

1.	Unique identifier of the agenda item	9
2.	Title of the agenda item	Resolution on the cancellation of an existing authorization and granting of a new authorization to issue convertible bonds and / or shares warrant bonds, profit participation rights and / or income bonds (or combinations of these instruments) with the option to exclude subscription rights as the restatement of the Contingent Capital 2021 as a new Contingent Capital 2022, as well as respective amendments to the articles of association
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 10		
1.	Unique identifier of the agenda item	10
2.	Title of the agenda item	Resolution on a new authorization to grant subscription rights to members of the Management Board of Cliq Digital AG (Stock Option Program 2022) and on the creation of a new Conditional Capital 2022/ II and corresponding amendments to the articles of association
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>

5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 11		
1.	Unique identifier of the agenda item	11
2.	Title of the agenda item	Resolution on the approval of a domination and profit and loss transfer agreement between Cliq Digital AG and Cliq GmbH
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 12		
1.	Unique identifier of the agenda item	12
2.	Title of the agenda item	Resolution on the approval of a domination and profit and loss transfer agreement between Cliq Digital AG and Rheinkraft Production GmbH
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>

5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 13		
1.	Unique identifier of the agenda item	13
2.	Title of the agenda item	Resolution on the approval of a domination and profit and loss transfer agreement between Cliq Digital AG and GIM Global Investments Munich GmbH
3.	Uniform Resource Locator (URL) of the materials	https://cliqdigital.ag/investors/news-events/agm/2022
4.	Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5.	Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights - Transmission of motions for additions to the agenda		
1.	Object of deadline	Transmission of requests for additional agenda items (Section 122 para. 2 German Stock Corporation Act (<i>AktG</i>))
2.	Applicable issuer deadline	20 March 2022, 24:00 hours (CET) <i>In the format according to the Regulation: 20220320; 23:00 hours (UTC)</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights - Submission of counter-motions and election proposals to the proposed resolutions on the items of the agenda		

1.	Object of deadline	Submission of counter-motions on a specific agenda item (Section 126 German Stock Corporation Act (<i>AktG</i>)) and election proposals to proposed resolutions on the items of the agenda (Section 127 German Stock Corporation Act (<i>AktG</i>))
2.	Applicable issuer deadline	30 March 2022, 24:00 hours (CEST) <i>In the format according to the Regulation: 20220330; 22:00 (UTC)</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights - Electronic submission of questions		
1.	Object of deadline	Electronic filing of objections against the resolutions of the General Meeting (only possible via the password protected InvestorPortal)
2.	Applicable issuer deadline	12 April 2022, 24:00 hours (CEST) <i>In the format according to the Regulation: 20220412; 22:00 (UTC)</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights - Objection to resolutions		
1.	Object of deadline	Electronic filing of objections against the resolutions of the General Meeting (only possible via the password protected InvestorPortal)
2.	Applicable issuer deadline	14 April 2022, from the beginning of the General Meeting until the end of the General Meeting <i>In the format according to the Regulation: 20220414, from the beginning of the General Meeting until the end of the General Meeting</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights - Following the general meeting live in video and audio via the internet		
1.	Object of deadline	Following the general meeting live in video and audio via the internet (only possible via the password protected InvestorPortal)

2.	Applicable issuer deadline	14 April 2022, from 12:00 hours (CEST) until the end of the General Meeting <i>In the format according to the Regulation: 20220414, from 10:00 hours (UTC) until the end of the General Meeting</i>
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